

Take the Living Legacy Quiz and see if you are on the right track.

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|---|-------------------------|
| 1. Do you have a valid & current will?  | Yes=3 points/No=1 point |
| 2. Are you aware of the potential problems of not having a valid will?        | Yes=3/No=1              |
| 3. Would your loved ones be in a position of strength if you died last night? | Yes=3/No=1              |
| 4. Are you likely to be an executor or power of attorney for someone?         | Yes=3/No=1              |
| 5. Are you aware of all the responsibilities & risks of such a role?          | Yes=3/No=1              |

Does your score equal 15? If not, let me help you get better organized for end-of-life.

Please do not put off this vital planning. Having your final affairs in order is one of the greatest gifts of love for your family.

End-of-life planning helps reduce the stress of aging. It allows survivors to be more financially and emotionally resilient. They'll be more inclined to get along and less inclined to contest final wishes. The process naturally results in more meaningful legacies and tends to benefit charities due to the tax benefits of planned giving. It takes immense pressure off the judicial system from otherwise dealing with so many unorganized estates and cumulatively bolsters the economy. It's a massive win for everyone.

*Plan while you can.*

-Greg Barnsdale, author of '*Do Not Ignore Your Mortality - Practical Advice From a Funeral & Financial Insider*'

Certified Executor Advisor, Licensed Funeral Director, Certified Financial Planner, Death Doula